



Wahkiakum PUD is helping our residential customers reduce their electric bills and make their homes more comfortable through our Advanced Smart Thermostat Rebate Program. Heating and cooling are one of the most important aspects of a home and can also be the most expensive when not done efficiently. In addition to a right-sized HVAC system, a programmable thermostat is essential to keeping your home comfortable all year long.

PROGRAM GUIDELINES

Customer eligibility:

- **Pre-approval is required for all utility rebate programs prior to installation** and expires sixty (60) days after approval – projects that require longer than sixty days to complete must obtain special approval from Wahkiakum PUD.
- Must be a current residential electric customer of Wahkiakum PUD.
- Customer must participate in onsite inspection(s) and documentation requirements as required by utility to verify eligibility and installation of materials and/or equipment.
- Funds for this program are limited. This program is offered on a first-come, first-served basis and is effective until funding is expended, or the program ends. Wahkiakum PUD reserves the right to deny an application, modify or discontinue this program without prior notice at the PUD's sole discretion and reserves the right to determine eligibility and the right to verify equipment and materials installed. Incomplete projects may not qualify for rebates.

Pre-condition characteristics of the space:

- Customers must replace pre-existing thermostat in heated home with electric forced-air furnace, air source heat pump (ASHP), or ground source heat pump as the primary heating system. Thermostats that control cooling-only systems or dual-fuel heating systems (e.g., gas and electric) are not eligible.
- Existing qualifying manufactured home, single-family home (includes 1-4 dwelling units within the same structure and up to 3 stories) or multi-family home and used primarily for residential purposes.
- Spaces without heating, such as a garage or basement are not eligible for rebate.
- Have a minimum of one year of active, electric services (new construction is not eligible).

Post-condition, qualifying contractor, and equipment selection:

- One smart thermostat per qualifying heating system (a limit of two per household).
- Advance Smart Thermostats may be self-installed or contractor-installed.
- The new installed thermostats must meet the following requirements:
 - Be listed on the BPA Smart Thermostat Qualified Products List (<https://www.wahkiakumpud.org/post/thermostat>)
 - Have on-board occupancy detection set to "on" (if applicable to device)
 - Have external occupancy sensor plugged in and configured per manufacturer (if applicable to device)
 - Be set to the geographic location where the thermostat is located
 - Thermostats controlling ASHPs must be programmed to recognize the existing heat pump system
- Customer is responsible for checking with and fulfilling any state, county, city government and/or homeowner's association codes, ordinances, local conditions, restrictions, rules and regulations and obtaining any required building permits when installing measures.

REBATE RATES

Rebate amount cannot exceed the total cost of the project. One smart thermostat rebate per qualifying heating system with a limit of two per household.

- Advanced Smart Thermostat – \$140

DOCUMENTATION CHECKLIST

Prior to Installation

To receive pre-approval, submit the following documents to Wahkiakum PUD before installation of equipment:

1. Wahkiakum PUD Residential Advanced Smart Thermostat Rebate Pre-Qualification Request Form

After Installation

The following documentation must be provided to Wahkiakum PUD within 14 days of installation:

1. Request final inspection from Wahkiakum PUD to verify installation <or> provide Wahkiakum PUD photo(s) of installed thermostat(s) documenting installation and occupancy detection set to “on”
2. Provide Wahkiakum PUD a copy of itemized receipt or invoice showing:
 - a. Purchase date
 - b. Manufacturer
 - c. Model
 - d. Quantity of purchased equipment or product installed, and
 - e. Cost of equipment (and installation, if applicable)

**To learn more, contact Wahkiakum PUD at
360-795-3266 or 360-465-2171 or visit www.wahkiakumpud.org**



Residential Advanced Smart Thermostat Rebate Pre-Qualification Request Form

PRE-QUALIFICATION REQUEST: Pre-approval is required and expires sixty (60) days after approval.

Homeowner name		Homeowner phone	
Physical address		PUD account number	
Mailing address			
Year building built		Square footage of heated space	
Home type	☐ Single-family home ☐ Manufactured home ☐ Multi-family (5 or more dwelling units within the same structure)		

INSTALLATION INFORMATION & NEW EQUIPMENT

Please select one	☐ Project will be a self-install ☐ Project will be installed by a contractor If applicable, Contractor name: _____ Phone: _____ Contractor license number: _____		
How many thermostats will you be installing (limit of one per heating system / two per household)		Total estimated cost	
Thermostat 1		Thermostat 2	
Description of Location (e.g., family room, kitchen, etc.)			
Existing heating source	☐ Electric Forced Air Furnace ☐ Air or Ground Source Heat Pump <i>Note: cooling-only, or dual-fuel heating systems (e.g., gas furnace and electric heat pump) does not qualify</i>	☐ Electric Forced Air Furnace ☐ Air or Ground Source Heat Pump <i>Note: cooling-only, or dual-fuel heating systems (e.g., gas furnace and electric heat pump) does not qualify</i>	
Manufacturer			
Model number			

SIGNATURE and DISCLAIMER

Applicant is responsible for adhering to Program Guidelines. Wahkiakum PUD hereby disclaims any and all implied warranties (including but not limited to implied warranties of merchantability or fitness for a particular purpose) and shall not be responsible for any representation or promise with respect to the equipment, materials or labor required for the installation of energy efficiency measures on the premises, or the cost of such equipment, materials and labor. By signing this form, I understand that Wahkiakum PUD will make the final determination of any incentive that I may receive. Programs are subject to change without notice.

Homeowner signature: 	Date
Optional Release: By homeowner signing below I release my utility rebate to be paid directly to the installation contractor. 	

To obtain pre-approval, submit form to Wahkiakum PUD:

By Fax: (360) 795-8441 or Email: cs@wahkiakumpud.org

By Mail: PO Box 248, Cathlamet WA 98612

In Person: 45 River Street, Cathlamet WA 98612

Questions? Contact Wahkiakum PUD:

Phone: (360) 795-3266 or (360) 465-2171

Online: www.wahkiakumpud.org